



Maria Quillard
(408) 879-4988

**XILINX REPORTS RECORD FISCAL 1995 RESULTS ANNOUNCES 2
FOR 1 STOCK SPLIT**

SAN JOSE, CA, APRIL 19, 1995 -- Xilinx, Inc. (NASDAQ:XLNX) today announced record fiscal 1995 revenues, net income and earnings per share.

Revenues rose 45% to a record \$109.2 million from \$75.4 million reported in the year ago fourth quarter and up 20% from the \$91.3 million in the immediately preceding quarter. Operating income totaled \$30.8 million, up 60% from the \$19.3 million reported in the same period last year and up 26% from the \$24.4 million reported in the December ending quarter. Net income rose 64% to \$19.9 million compared to last year's \$12.1 million and increased 28% from the \$15.6 million in the prior quarter. Earnings per share were \$0.79, up from \$0.50 per share earned in the prior year's fourth quarter and up from \$0.62 per share reported in the December ending quarter.

Fiscal 1995 revenues totaled \$355.1 million, an increase of 38% compared with \$256.4 million for fiscal 1994. Operating income rose 41% to \$92.0 million and net income rose 44% to \$59.3 million, or \$2.40 per share. In fiscal 1994 net income was \$41.3 million, or \$1.71 per share.

In the second quarter of fiscal 1995, operating income, net income and earnings per share were impacted by a \$2.5 million (\$0.06 per share) write-off of a minority investment in Star Semiconductor Corporation. Excluding the impact of this write-off at an assumed normalized tax rate, operating income increased 45% and net income increased 47% compared to the preceding year.

(more)

2100 Logic Drive • San Jose, California 95124-3400
Telephone: 408•559•7778 • FAX: 408•559•7114



XILINX REPORT RECORD RESULTS

PAGE 2 OF 3

The 20% sequential growth in fourth quarter revenues was driven by the continued demand for the company's higher speed XC3100 and XC3000A products and the greater complexity XC4000 devices along with higher revenues from the customized HardWire™ devices. HardWire products offer a low cost migration path for high volume applications. Proprietary or non-second sourced products accounted for 79% of total component revenue up from 62% in the same period a year ago. International revenues increased 49% from the December quarter with sales from Europe totaling 21% of revenues and sales from Japan comprising 9%.

Fiscal 1995 was an outstanding year for Xilinx. Highlights included:

- * Xilinx became the largest supplier of programmable logic (bipolar and CMOS) in the world, surpassing Advanced Micro Devices. In addition, Xilinx is now the 10th largest ASIC vendor in the world as estimated by Dataquest, a market research firm for the semiconductor industry.
- * Research and development spending exceeded \$45 million, more than any other programmable logic supplier.
- * The percentage of operating income to sales of 26% was the highest in the company's history.
- * Xilinx revenues per employee in fiscal 1995 exceeded \$450,000, a new record.
- * International revenues comprised more than \$100 million in fiscal 1995.
- * With the introduction of the XC5000 Family, Xilinx offers the first FPGA specifically developed as a cost-effective, high volume production alternative to gate arrays.

(more)



XILINX REPORT RECORD RESULTS
PAGE 3 OF 3

* Xilinx's ability to provide leading edge software was enhanced by the acquisition of NeoCad Inc., a private company developing FPGA design software, for \$35 million in cash. Xilinx anticipates that a significant portion of the purchase price relating to in-process research and development will be written off in the first quarter of fiscal 1996.

"Xilinx is well-positioned as we enter fiscal 1996. We intend to double our current number of architecture offerings and with the NeoCad union we will be able to provide more powerful software solutions," stated Bernard V. Vonderschmitt, CEO. "Looking ahead, we continue to be optimistic about the overall growth of the high density programmable logic and our position within this market," Mr. Vonderschmitt remarked.

Xilinx, Inc. also announced today that its Board of Directors has approved a 2 for 1 split of the Company's Common Stock subject to stockholders' approval at the Xilinx Annual Meeting. On August 11, 1995 shareholders of record as of July 28, 1995 will receive one additional share of Common Stock for every share currently held. After giving effect to the split, total shares outstanding will increase to 47 million. This is Xilinx's first stock split since going public in June 1990.

Mr. Vonderschmitt stated that the stock split indicates the ongoing strength of Xilinx's performance through fiscal 1995 and demonstrates the Board's confidence in Xilinx's ability to maintain continued growth.

Founded in 1984, Xilinx is the world's leading supplier of programmable logic. The company pioneered the market for field programmable gate arrays, semiconductor devices that provide high integration and quick time to market for electronic equipment manufacturers.

#



Maria Quillard
(408) 879-4988

XILINX INCREASES 2 FOR 1 STOCK SPLIT TO 3 FOR 1 STOCK SPLIT

SAN JOSE, CA, MAY 24, 1995 -- Xilinx, Inc. (NASDAQ:XLNX)

announced today that its Board of Directors has amended the 2 for 1 split of the Company's Common Stock and approved a 3 for 1 split subject to stockholders' approval at the Xilinx Annual Meeting. On August 11, 1995, shareholders of record as of July 28, 1995, will receive two additional shares of Common Stock for every share currently held. After giving effect to the split, total shares outstanding will increase to 70 million. This is Xilinx's first stock split since going public in June 1990.

Mr. Bernard Vonderschmitt, Xilinx's chief executive officer, stated that the stock split indicates the ongoing strength of Xilinx's financial performance and demonstrates the Board's confidence in Xilinx's ability to maintain continued growth.

Founded in 1984, Xilinx is the world's leading supplier of programmable logic. The company pioneered the market for field programmable gate arrays, semiconductor devices that provide high integration and quick time to market for electronic equipment manufacturers.

#

2100 Logic Drive • San Jose, California 95124-3400
Telephone: 408•559•7778 • FAX: 408•559•7114

XILINX, INC.

Summary Consolidated Financial Statements (Thousands except per share amounts)

	(Unaudited) Three months ended			(Audited) Twelve months ended	
	Apr. 1, 1995	Apr. 2, 1994	Dec. 31, 1994	Apr. 1, 1995	Apr. 2, 1994
CONSOLIDATED STATEMENT OF INCOME					
Revenues	\$ 109,190	\$ 75,443	\$ 91,283	\$ 355,130	\$ 256,448
Cost of revenues	42,961	29,256	35,681	138,492	98,835
Research and development	12,738	9,885	11,015	45,318	34,334
Marketing, general and administrative	22,680	16,986	20,210	76,772	58,111
Operating income before write-off	30,811	19,316	24,377	94,548	65,168
Write-off of minority investment	-	-	-	2,500	-
Operating income	30,811	19,316	24,377	92,048	65,168
Interest income, net	986	582	540	2,797	2,268
Income before taxes	31,797	19,898	24,917	94,845	67,436
Provision for income taxes	11,924	7,760	9,344	35,567	26,157
Net income	\$ 19,873	\$ 12,138	\$ 15,573	\$ 59,278	\$ 41,279
Net income per share	\$.79	\$.50	\$.62	\$ 2.40	\$ 1.71
Weighted average common and common equivalent shares outstanding	25,266	24,493	24,926	24,703	24,079

	Apr. 1, 1995	Apr. 2, 1994
CONSOLIDATED BALANCE SHEET		
Current Assets		
Cash, cash equivalents and short term investments	\$ 122,884	\$ 115,645
Accounts receivable	43,901	35,942
Inventories	25,586	26,597
Advances for wafer purchases, deferred income taxes and other current assets	63,795	16,002
Total current assets	256,166	194,186
Property and equipment, net	39,240	23,806
Other assets	25,534	8,164
Total assets	\$ 320,940	\$ 226,156
Current liabilities		
Accounts payable, accrued liabilities and deferred income	\$ 74,778	\$ 49,666
Current obligations under capital leases	1,324	1,417
Total current liabilities	76,102	51,083
Noncurrent obligations under capital leases	867	2,195
Stockholders' equity		
Common stock and additional paid-in capital	77,920	66,105
Retained earnings	166,051	106,773
Total stockholders' equity	243,971	172,878
Total liabilities and stockholders' equity	\$ 320,940	\$ 226,156