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**XILINX SECOND QUARTER NET INCOME INCREASED 20%  
SEQUENTIALLY AND 123% ANNUALLY**

SAN JOSE, CA, October 12, 1995---Xilinx, Inc. (NASDAQ:XLNX) today reported record levels of revenues, operating income, net income and earnings per share for the quarter ended September 30, 1995.

Revenues for the quarter rose to \$141.2 million, an increase of 12% from the \$125.8 million of the immediately preceding quarter and 78% from the \$79.5 million reported one year ago. Operating income rose to \$45.7 million, while net income increased to \$29.8 million, or \$0.37 per share. Excluding the impact of the \$19.4 million (\$0.25 per share) write-off of NeoCAD in-process technology in the fiscal first quarter, operating income increased 22% from \$37.4 million in the previous quarter and net income grew 20% from \$24.9 million, or \$0.32 per share. Compared to the year ago period, operating income, before consideration of a write-off, increased 122% from \$20.5 million and net income rose 123% from \$13.4 million, or \$0.18 per share. In the second quarter of fiscal 1995, operating income, net income and earnings per share were impacted by a \$2.5 million (\$0.02 per share) write-off of a minority investment.

The \$15 million increase in revenues over the prior quarter resulted from growth in several product families. The XC4000 family continued its

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strong growth, constituting 43% of total revenue and 50% of incoming orders. Together the XC4000 and XC3000 derivative products contributed 65% of revenue for the quarter. The new XC5200 family, which is a cost-effective, high volume alternative to gate arrays, generated its first million dollars in revenue this quarter. The EPLD product family grew 80% to more than \$3 million.

Geographically, the North American market continued to be strong, increasing nearly 15% over last quarter. Europe was also surprisingly robust for a summer quarter, growing 33% sequentially to 22% of revenue. Japan, on the other hand, was down sequentially but showed the most growth year over year.

Gross margins of 63.4% of revenue were positively impacted by improved manufacturing yields and the recent strength in the dollar. Selling, general and administrative expenses as a percentage of revenues declined. These two factors combined to expand operating margins to 32.3%, the highest level in Xilinx's history.

Looking ahead to the next six months, Mr. Bernard V. Vonderschmitt, chief executive officer, stated, "Our recent bookings momentum, strong backlog position and new product strength position Xilinx favorably for continued growth in the second half of the year."

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Founded in 1984, Xilinx is the world's largest supplier of programmable logic in the semiconductor industry. The company pioneered the market for field programmable gate array (FPGA) semiconductor devices that provide high integration and quick time-to-market for electronic equipment manufacturers in the computer peripheral, telecommunications, networking, industrial control, instrumentation, and military markets. Headquartered in San Jose, Calif., the company produces innovative device architectures and enabling development system software.

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For more information on Xilinx, access our World Wide Web site at  
“<http://www.Xilinx.com>”

# XILINX, INC.

## Summary Consolidated Financial Statements (Thousands except per share amounts)

(Unaudited)

	Sep. 30, 1995	Oct. 1, 1994	Jul. 1, 1995	Sep. 30, 1995	Oct. 1, 1994
<b>CONSOLIDATED STATEMENT OF INCOME</b>					
<b>Revenues</b>	<b>\$ 141,212</b>	<b>\$ 79,507</b>	<b>\$ 125,760</b>	<b>\$ 266,972</b>	<b>\$ 154,657</b>
Cost of revenues	51,614	30,691	48,506	100,120	59,850
Research and development	16,652	10,800	14,853	31,505	21,565
Marketing, general and administrative	27,271	17,487	24,966	52,237	33,882
Operating income before write-off	45,675	20,529	37,435	83,110	39,360
Non-recurring charges (1)	-	2,500	19,366	19,366	2,500
<b>Operating income</b>	<b>45,675</b>	<b>18,029</b>	<b>18,069</b>	<b>63,744</b>	<b>36,860</b>
Interest income, net	1,295	881	1,800	3,095	1,271
<b>Income before taxes (1)</b>	<b>46,970</b>	<b>18,910</b>	<b>19,869</b>	<b>66,839</b>	<b>38,131</b>
Provision for income taxes	17,144	7,091	14,321	31,465	14,299
<b>Net income (1)</b>	<b>\$ 29,826</b>	<b>\$ 11,819</b>	<b>\$ 5,548</b>	<b>\$ 35,374</b>	<b>\$ 23,832</b>
<b>Net income per share (1),(2)</b>	<b>\$ .37</b>	<b>\$ .16</b>	<b>\$ .07</b>	<b>\$ .45</b>	<b>\$ .33</b>
Weighted average common and common equivalent shares outstanding (2)	79,601	72,843	77,489	78,545	72,933

- (1) \$19.4 million write-off of in-process technology relating to the purchase of NeoCAD, Inc. Excluding the impact of the write-off, income before taxes, net income and net income per share were \$39.2 million, \$24.9 million, and \$.32, respectively, for the six month period ending July 1, 1995, and \$86.2 million, \$54.7 million and \$.70 respectively for the six month period ending September 30, 1995.
- (2) Shares and per share amounts have been restated for all periods presented to reflect the 3-for-1 stock split which was effective ending September 30, 1995.

	Sep. 30, 1995	Apr. 1, 1995
<b>CONSOLIDATED BALANCE SHEET</b>		
<b>Current assets</b>		
Cash, cash equivalents and short term investments	\$ 111,658	\$ 122,884
Accounts receivable	68,941	43,901
Inventories	24,278	25,586
Advances for wafer purchases	28,291	42,000
Deferred income taxes and other current assets	29,040	21,795
<b>Total current assets</b>	<b>262,208</b>	<b>256,166</b>
<b>Property, plant and equipment, net</b>	<b>57,710</b>	<b>39,240</b>
<b>Restricted investments</b>	<b>36,384</b>	<b>12,625</b>
<b>Developed technology and other assets</b>	<b>26,916</b>	<b>12,909</b>
<b>Total assets</b>	<b>\$ 383,218</b>	<b>\$ 320,940</b>
<b>Current liabilities</b>		
Accounts payable, accrued liabilities and deferred income	\$ 91,078	\$ 74,778
Current obligations under capital leases	1,056	1,324
<b>Total current liabilities</b>	<b>92,134</b>	<b>76,102</b>
<b>Noncurrent obligations under capital leases</b>	<b>473</b>	<b>867</b>
<b>Stockholders' equity</b>		
Common stock and additional paid-in capital	89,186	77,920
Retained earnings	201,425	166,051
<b>Total stockholders' equity</b>	<b>290,611</b>	<b>243,971</b>
<b>Total liabilities and stockholders' equity</b>	<b>\$ 383,218</b>	<b>\$ 320,940</b>